



FORCE FILED

IN THE SUPREME COURT OF BRITISH COLUMBIA

**IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT,
R.S.C. 1985, C. C-36, AS AMENDED**

AND

**IN THE MATTER OF THE BUSINESS CORPORATIONS ACT,
S.B.C. 2002, C. 57, AS AMENDED AND THE BUSINESS
CORPORATIONS ACT, S.N.B. 1981, C. B-9.1, AS AMENDED**

AND

**IN THE MATTER OF A PLAN OF COMPROMISE AND ARRANGEMENT OF
TREVALI MINING CORPORATION AND TREVALI MINING (NEW BRUNSWICK) LTD.**

PETITIONERS

NOTICE OF APPLICATION

**Name of applicant: FTI Consulting Canada Inc., in its capacity as court-appointed
monitor of Trevali Mining Corporation (in that capacity, the "Monitor"
or the "Applicant")**

To: THE SERVICE LIST

TAKE NOTICE that an application will be made by the Applicant to the Honourable Madam Justice Fitzpatrick at the courthouse at 800 Smithe Street, Vancouver, British Columbia on February 22, 2024, at 9:00 a.m. for the orders set out in Part 1 below.

The Applicant estimates that the application will take 30 minutes.

- This matter is within the jurisdiction of an associate judge.
- This matter is not within the jurisdiction of an associate judge.

Part 1: ORDERS SOUGHT

1. The Applicant seeks an Approval and Vesting Order substantially in the form attached hereto as **Schedule "A"** (the "**Sale Approval and Vesting Order**") approving the Share Purchase Agreement dated February 13, 2024 (the "**Sale Agreement**") among Trevali

Mining Corporation ("**Trevali**"), as vendor, and Agnico Eagle Mines Limited ("**Agnico**" or the "**Purchaser**"), as purchaser, for the purchase of certain common shares (the "**Prism Shares**") in the share capital of Prism Resources Inc. (the "**Transaction**").

2. Such further orders as counsel for the Applicant may advise and this Court may deem appropriate in the circumstances.

Part 2: FACTUAL BASIS

3. The Monitor currently has expanded powers with respect to Trevali. The Monitor seeks the Sale Approval and Vesting Order to approve the Transaction and complete the sale of the Prism Shares to the Purchaser.

Background

4. On August 19, 2022, this Court granted an Initial Order (the "**Initial Order**") pursuant to the *Companies' Creditors Arrangement Act*, R.S.C. 1985, c. C-36, as amended (the "**CCAA**"), granting relief in favour of Trevali and Trevali Mining (New Brunswick) Ltd. ("**Trevali NB**"), which was subsequently amended and restated by further order of this Court on August 29, 2023 (the "**ARIO**").
5. Since being granted protection under the CCAA, both Trevali and Trevali NB have worked to restructure their affairs for the benefit of their stakeholders and to maximize recovery for creditors.
6. On September 14, 2022, this Court approved a Sales and Investment Solicitation Process (the "**SISP**") to solicit offers for, among other things, the purchase of Trevali's interest in the Rosh Pinah mine in Namibia.
7. The SISP resulted in a sale (the "**Appian Transaction**") of Trevali's 90% interest in the Rosh Pinah mine, Trevali's primary asset of value, by way of a sale of the shares of GLCR Limited, to Appian Natural Resources Fund III LP and Appian Natural Resources (UST) Fund III LP (collectively, "**Appian**") pursuant to a Share and Asset Purchase Agreement dated December 15, 2022 (the "**Appian SPA**"), as subsequently assigned pursuant to an assignment agreement dated June 2, 2023, to ANR RP Limited, an Appian affiliate, as authorized in the Appian SPA.
8. On December 21, 2022, this Court approved the Appian Transaction.
9. On April 24, 2023, this Court approved a distribution order (the "**Distribution Order**") authorizing the distribution by Trevali of available funds including in respect of the Immediately Available Sale Proceeds (as defined in the Distribution Order) arising from the Appian Transaction. The Distribution Order authorizes the distribution of funds as more

particularly set out in that order including distribution on account of the Outstanding Interim Financing Balance, the Revolving Credit Facility and the Glencore Facility (each as defined in the Distribution Order), subject to certain required holdbacks, as further defined and described in the Distribution Order.

10. On June 23, 2023, the Appian Transaction closed. On closing of the Appian Transaction, funds were distributed on account of the Outstanding Interim Financing Balance, the Revolving Credit Facility and the Glencore Facility as authorized in the Distribution Order. The Outstanding Interim Financing Balance, the Revolving Credit Facility and the Glencore Facility have been repaid in full.
11. The vast majority of Trevali's assets have been sold or otherwise liquidated/restructured as part of this CCAA proceeding or other court processes. There are certain remaining non-core assets that are expected to further maximize value for Trevali's stakeholders, including the Prism Shares, which are held by Trevali.
12. Trevali's remaining employees ceased their employment with Trevali on or prior to June 30, 2023. In addition, Trevali's one remaining director also resigned prior to June 30, which was also when Trevali's directors' and officers' insurance expired.
13. Given the status of Trevali's restructuring efforts, the nature of its remaining assets, and the reduction of its employees and management, Trevali brought an application to expand the Monitor's powers regarding Trevali.
14. On June 28, 2023, this Court granted an order expanding the powers of the Monitor with respect to Trevali and its property (the "**EMP Order**").

Sale of the Prism Shares

15. On June 13, 2016, Prism Resources Inc. ("**Prism**"), a public company listed on the TSX Venture Exchange, entered into a definitive agreement to acquire Nueva Condor S.A. from Trevali for C\$1.4 million. The purchase price was satisfied in part by the issuance of the Prism Shares to Trevali. The Prism Shares represent approximately 11% of the issued and outstanding common shares in Prism.
16. The Prism Shares were not part of the SISP.
17. In early 2023, a group comprised of Seth Allen and Desmond Balakrishnan Law Corporation (the "**Allen Group**") approached the then director of Trevali (the "**Former Director**") expressing its interest in making an *en bloc* purchase of the Prism Shares. Before an agreement with the Allen Group was reached, Trevali decided to run a process

to determine whether there was broader interest in the Prism Shares, as well as certain other non-core assets of Trevali (the "**Sales Process**").

18. On June 12, 2023, the Former Director and former senior management of Trevali ("**Management**") commenced the Sales Process by circulating a presentation to approximately eight potentially interested parties that operate across the mining and capital markets industries, which included both the Allen Group and Agnico.
19. The Former Director and Management had identified Agnico as a potential purchaser of the Prism Shares as, following the merger of Agnico and Kirkland Lake Gold on February 8, 2022 (the latter having acquired Detour Gold Corporation on January 31, 2020), Agnico is the licensee of a 7.5% net profit interest, which is Prism's primary asset.
20. On November 2, 2023, Agnico contacted the Former Director and the Monitor to advise of its interest in acquiring the Prism Shares (the "**Agnico Offer**") for a purchase price of C\$100,000. No other party responded with an interest in the Prism Shares.
21. The Monitor progressed the Agnico Offer because, based on the outcome of the Sales Process, the Monitor determined that the Agnico Offer was the highest and best offer available for the Prism Shares.
22. On February 13, 2024, the Monitor and Agnico entered into the Sale Agreement, subject to the approval of this Honourable Court.
23. The key commercial terms of the Sale Agreement are as follows:
 - (a) Agnico shall purchase the Prism Shares from Trevali;
 - (b) the purchase price will be C\$100,000 (the "**Purchase Price**");
 - (c) the Prism Shares are to be sold "as-is, where-is", without representations and warranties of Trevali or the Monitor;
 - (d) as a condition precedent, the Sale Approval and Vesting Order, authorizing the transactions contemplated by the Sale Agreement and vesting the Prism Shares in Agnico, free and clear from any encumbrances, must be approved by this Honourable Court;
 - (e) the outside closing date is March 1, 2024; and
 - (f) Agnico shall reimburse the Monitor for reasonable and documented out-of-pocket expenses incurred by the Monitor in obtaining the Sale Approval and Vesting Order, up to an aggregate maximum reimbursement of C\$20,000.

Part 3: LEGAL BASIS

24. The Monitor relies on:
 - (a) CCAA, in particular, section 36;
 - (b) *Supreme Court Civil Rules*, in particular Rules 8-1 and 13-1;
 - (c) inherent and equitable jurisdiction of this Court; and
 - (d) such further and other legal bases and authorities as counsel may advise and this Court may permit.
25. Pursuant to paragraph 4(k) of the EMP Order, the Monitor is authorized and empowered to "market, conduct, supervise, and direct the sale, conveyance, transfer, lease, assignment or disposal of any remaining Property of [Trevalli] or any part or parts thereof, whether or not outside of the normal course of business, subject to approval of this Court as may be required pursuant to the ARIO, and to sign or execute on behalf of [Trevalli] any conveyance or other closing documents in relation thereto".
26. Paragraph 11(a) of the ARIO permits the marketing and disposition of any redundant or non-material assets not exceeding \$500,000 in any one transaction or \$2,000,000 in the aggregate.
27. Approval of the Sale Approval and Vesting Order is a condition precedent to the Transaction.
28. Section 36(3) of the CCAA sets out the non-exhaustive list of factors to be considered in respect of a sale of an insolvent debtor's assets:
 - (a) whether the process leading to the proposed sale or disposition was reasonable in the circumstances;
 - (b) whether the monitor approved the process leading to the proposed sale or disposition;
 - (c) whether the monitor filed with the court a report stating that in their opinion the sale or disposition would be more beneficial to the creditors than a sale or disposition under a bankruptcy;
 - (d) the extent to which the creditors were consulted;
 - (e) the effects of the proposed sale or disposition on the creditors and other interested parties; and

- (f) whether the consideration to be received for the assets is reasonable and fair, taking into account their market value.

29. In addition to the factors set out above, the court should consider all of the circumstances to determine whether the proposed sale is fair and reasonable, an analysis that focuses on the process utilized to attempt to obtain the best price for the assets in question for the benefits of creditors. To that end, courts have also considered the four factors set out by Chief Justice Morawetz in *Nortel* (also commonly referred to as the “*Soundair*” factors), which are:

- (a) whether sufficient effort has been made to obtain the best price and that the debtor has not acted improvidently;
- (b) the interests of all parties;
- (c) the efficacy and integrity of the process by which offers have been obtained; and
- (d) whether there has been unfairness in the working out of the process.

Veris Gold Corp. (Re), 2015 BCSC 1204 at paras. 22–25;
North American Tungsten Corporation Ltd. (Re), 2016 BCSC 12 at paras. 29–30, citing *Nortel Networks Corp. (Re)* (2009), 56 C.B.R. (5th) 224 (Ont. S.C.J.).

30. Courts will generally approve a sale where the monitor is of the view that the sale price and terms are commercially reasonable and satisfactory.

North American Tungsten Corporation Ltd. (Re), 2016 BCSC 12 at para. 30

31. Trevali undertook the Sales Process to market the Prism Shares, among other non-core assets. The Monitor is of view that the Sale Agreement and the Transactions are commercially reasonable and in the best interests of Trevali and its stakeholders for the following reasons, among others:

- (a) the Sales Process was fair and transparent, and was proportionate to the anticipated recoveries from the Prism Shares;
- (b) the Purchase Price is the highest and best offer received;
- (c) the timelines, conditions and other key terms of the Sale Agreement are commercially reasonable in the circumstances, based on the Monitor’s experience

with similar transactions in the context of insolvency and restructuring proceedings;
and

(d) the Monitor is satisfied that the Purchaser has the wherewithal to complete the transactions contemplated by the Sale Agreement.

32. Overall, the Sale Agreement is the best offer resulting from the Sales Process, will result in incremental recoveries to the stakeholders of Trevali in a timely manner and is in the best interest of Trevali's stakeholders.

Part 4: MATERIAL TO BE RELIED ON

1. Fifteenth Report of the Monitor, dated February 14, 2024;
2. Order of this Court granted August 29, 2023 (ARIO);
3. Order of this Court granted June 28, 2023 (EMP Order); and
4. Such further and other material as counsel for the Applicants may advise.

TO THE PERSONS RECEIVING THIS NOTICE OF APPLICATION: If you wish to respond to this Notice of Application, you must, within 5 business days after service of this Notice of Application or, if this application is brought under Rule 9-7, within 8 business days of service of this Notice of Application,

- (a) file an Application Response in Form 33,
- (b) file the original of every affidavit, and of every other document, that
 - (i) you intend to refer to at the hearing of this application, and
 - (ii) has not already been filed in the proceeding, and
- (c) serve on the applicant 2 copies of the following, and on every other party of record one copy of the following:
 - (i) a copy of the filed Application Response;
 - (ii) a copy of each of the filed affidavits and other documents that you intend to refer to at the hearing of this application and that has not already been served on that person;
 - (iii) if this application is brought under Rule 9-7, any notice that you are required to give under Rule 9-7(9).

Date: 14/FEB/2024



Signature of lawyer for Applicant
Eamonn Watson

To be completed by the court only:

Order made

in the terms requested in paragraphs _____ of Part 1 of this Notice of Application

with the following variations and additional terms:

Date:

Signature of Judge Associate Judge

APPENDIX

THIS APPLICATION INVOLVES THE FOLLOWING:

- discovery: comply with demand for documents
- discovery: production of additional documents
- other matters concerning document discovery
- extend oral discovery
- other matter concerning oral discovery
- amend pleadings
- add/change parties
- summary judgment
- summary trial
- service
- mediation
- adjournments
- proceedings at trial

- case plan orders: amend
- case plan orders: other
- experts
- none of the above

SCHEDULE "A"

No. S-226670
Vancouver Registry

IN THE SUPREME COURT OF BRITISH COLUMBIA

IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*,
R.S.C. 1985, C. C-36, AS AMENDED

AND

IN THE MATTER OF THE *BUSINESS CORPORATIONS ACT*,
S.B.C. 2002, C. 57, AS AMENDED AND THE *BUSINESS
CORPORATIONS ACT*, S.N.B. 1981, C. B-9.1, AS AMENDED

AND

IN THE MATTER OF A PLAN OF COMPROMISE AND ARRANGEMENT OF
TREVALI MINING CORPORATION AND TREVALI MINING (NEW BRUNSWICK) LTD.

PETITIONERS

**ORDER MADE AFTER APPLICATION
(SALE APPROVAL AND VESTING ORDER)**

BEFORE)
) THE HONOURABLE MADAM) 22/FEB/2024
) JUSTICE FITZPATRICK)

ON THE APPLICATION of FTI Consulting Canada Inc., in its capacity as court-appointed monitor of Trevali Mining Corporation (in such capacity, the "**Monitor**"), coming on for hearing at Vancouver, British Columbia, on the 22nd day of February, 2024; AND ON HEARING Valerie Cross and Eamonn Watson, counsel for the Monitor, and those other counsel listed on **Schedule "A"** hereto; AND UPON READING the material filed, including the Fifteenth Report of the Monitor dated February 14, 2024 (the "**Report**"); AND pursuant to the *Companies' Creditors Arrangement Act*, R.S.C. 1985, c. C-36 as amended, the *British Columbia Supreme Court Civil Rules*, and the inherent jurisdiction of this Honourable Court;

THIS COURT ORDERS AND DECLARES that:

1. The sale transaction (the "**Transaction**") contemplated by the Share Purchase Agreement dated February 13, 2024 (the "**Sale Agreement**") between Trevali Mining

Corporation ("**Trevali**"), by authority of the Monitor, and Agnico Eagle Mines Limited (the "**Purchaser**"), a copy of which is attached as Appendix "A" to the Report is hereby approved, and the Sale Agreement is commercially reasonable. The execution of the Sale Agreement by the Monitor is hereby authorized and approved, with such minor amendments to the Sale Agreement as the Monitor and the Purchaser may agree to, and the Monitor is hereby authorized and directed to take such additional steps and execute such additional documents as may be necessary or desirable for the completion of the Transaction and for the conveyance to the Purchaser of the assets described in the Sale Agreement (the "**Purchased Assets**").

2. This Order shall constitute the only authorization required by Trevali and the Monitor to proceed with the Transactions, and that no shareholder or other approval shall be required in connection therewith, save for those authorizations contemplated in the Sale Agreement.

3. Upon delivery by the Monitor to the Purchaser of a certificate substantially in the form attached as **Schedule "B"** hereto (the "**Monitor's Certificate**"), the Purchased Assets described in the Sale Agreement and listed on **Schedule "C"** hereto shall vest absolutely in the Purchaser in fee simple, free and clear of and from any and all security interests (whether contractual, statutory, or otherwise), hypothecs, mortgages, trusts or deemed trusts (whether contractual, statutory, or otherwise), liens, executions, levies, charges, or other financial or monetary claims, whether or not they have attached or been perfected, registered or filed and whether secured, unsecured or otherwise, and all beneficial and legal ownership claims (including, but not limited to, any options or rights to acquire or any such similar rights) (collectively, the "**Claims**") including, without limiting the generality of the foregoing: (i) any encumbrances or charges created by any Order of this Court, including, but not limited to, the Order of this Court granted August 19, 2022, as amended and restated by the Order of this Court dated August 29, 2022; and (ii) all charges, security interests or claims evidenced by registrations pursuant to the *Personal Property Security Act* of British Columbia or any other personal property registry system (all of which are collectively referred to as the "**Encumbrances**"), and, for greater certainty, this Court orders that all of the Encumbrances affecting or relating to the Purchased Assets are hereby expunged and discharged as against the Purchased Assets.

4. The execution of the Sale Agreement (or any other ancillary agreements or documents thereto), the closing of the Transaction and any direct or indirect change of control of any of Prism Resources Inc. resulting therefrom shall not, in and of themselves, constitute any default or any breach of any obligation, or give rise to any right, remedy or recourse under any contracts.

5. For the purposes of determining the nature and priority of Claims, the net proceeds from the sale of the Purchased Assets shall stand in the place and stead of the Purchased Assets, and from and after the delivery of the Monitor's Certificate all Claims shall attach to the net proceeds from the sale of the Purchased Assets with the same priority as they had with respect to the Purchased Assets immediately prior to the sale, as if the Purchased Assets had not been sold and remained in the possession or control of the person having had possession or control immediately prior to the sale.

6. The Monitor is to file with the Court a copy of the Monitor's Certificate forthwith after delivery thereof.

7. Subject to the terms of the Sale Agreement, possession of the Purchased Assets shall be delivered by the Monitor to the Purchaser at the Closing Time (as defined in the Sale Agreement) on the Closing Date (as defined in the Sale Agreement).

8. The Monitor, with the consent of the Purchaser, shall be at liberty to extend the Outside Closing Date (as defined in the Sale Agreement) to such later date as those parties may agree without the necessity of a further Order of this Court.

9. Notwithstanding:

- (a) these proceedings;
- (b) any applications for a bankruptcy order in respect of Trevali now or hereafter made pursuant to the *Bankruptcy and Insolvency Act* and any bankruptcy order issued pursuant to any such applications; and
- (c) any assignment in bankruptcy made by or in respect of Trevali,

the vesting of the Purchased Assets in the Purchaser pursuant to this Order shall be binding on any trustee in bankruptcy that may be appointed in respect of Trevali and shall not be void or voidable by creditors of Trevali, nor shall it constitute or be deemed to be a transfer at undervalue, fraudulent preference, assignment, fraudulent conveyance or other reviewable transaction under the *Bankruptcy and Insolvency Act* or any other applicable federal or provincial legislation, nor shall it constitute oppressive or unfairly prejudicial conduct pursuant to any applicable federal or provincial legislation.

General

10. THIS COURT REQUESTS the aid and recognition of other Canadian and foreign Courts, tribunal, regulatory or administrative bodies, including any Court or administrative tribunal of any federal or State Court or administrative body in the United States of America, Burkina Faso, and Namibia to act in aid of and to be complementary to this Court

in carrying out the terms of this Order where required. All courts, tribunals, regulatory and administrative bodies are hereby respectfully requested to make such orders and to provide such assistance to Trevali and the Monitor, as an officer of this Court, as may be necessary or desirable to give effect to this Order, to grant representative status to the Monitor in any foreign proceeding, or to assist Trevali and the Monitor and their respective agents in carrying out the terms of this Order.

11. The Monitor or any other party have liberty to apply for such further or other directions or relief as may be necessary or desirable to give effect to this Order.

12. Endorsement of this Order by counsel appearing on this application other than counsel for the Monitor is hereby dispensed with.

THE FOLLOWING PARTIES APPROVE THE FORM OF THIS ORDER AND CONSENT TO EACH OF THE ORDERS, IF ANY, THAT ARE INDICATED ABOVE AS BEING BY CONSENT:

Signature of Valerie Cross
Lawyer for the Monitor

By the Court.

Registrar

SCHEDULE "A"

LIST OF COUNSEL

Counsel Name	Party Represented
Valerie Cross and Eamonn Watson	FTI Consulting Canada Inc., in its capacity as court-appointed monitor of Trevali Mining Corporation

SCHEDULE "B"

FORM OF MONITOR'S CERTIFICATE

No. S-226670
Vancouver Registry

IN THE SUPREME COURT OF BRITISH COLUMBIA

IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*,
R.S.C. 1985, C. C-36, AS AMENDED

AND

IN THE MATTER OF THE *BUSINESS CORPORATIONS ACT*,
S.B.C. 2002, C. 57, AS AMENDED AND THE *BUSINESS
CORPORATIONS ACT*, S.N.B. 1981, C. B-9.1, AS AMENDED

AND

IN THE MATTER OF A PLAN OF COMPROMISE AND ARRANGEMENT OF
TREVALI MINING CORPORATION AND TREVALI MINING (NEW BRUNSWICK) LTD.

PETITIONERS

MONITOR'S CERTIFICATE

RECITALS:

1. Pursuant to an Order of the Supreme Court of British Columbia (the "**Court**") dated August 19, 2022, as amended and restated by an Order of the Court dated August 29, 2022, FTI Consulting Canada Inc. was appointed as the "**Monitor**" of Trevali Mining Corporation ("**Trevali**") and Trevali Mining (New Brunswick) Ltd.
2. Pursuant to an Order of the Court dated June 28, 2023, the powers of the Monitor with respect to Trevali were expanded.
3. Unless otherwise stated herein, all capitalized terms in this Monitor's Certificate shall have the meaning ascribed to them in the Share Purchase Agreement dated February 13, 2024 (the "**Sale Agreement**") among Trevali and Agnico Eagle Mines Limited (the "**Purchaser**"). All references to Purchaser herein shall include any permitted assignee, if any, of the Purchaser.
4. Pursuant to an Order, dated February 22, 2024 (the "**Sale Approval Order**"), among other things, the Court approved the Sale Agreement, and provided for the vesting

in the Purchaser of all of the rights, title, and interest in and to the Vendor's Shares, which vesting is to be effective with respect to the Vendor's Shares upon the Monitor confirming that it has received written confirmation from Trevali and the Purchaser, or their respective counsel, that all conditions to Closing have been satisfied and/or waived and that the Purchase Price has been paid in full.

THE MONITOR CERTIFIES the following:

5. The Monitor has received written confirmation from Trevali and the Purchasers, or their respective counsel, that all conditions to Closing have been satisfied and/or waived and that the Purchase Price has been paid in full.

This Certificate was executed by the Monitor at **[Time]** on **[Date]**.

FTI Consulting Canada Inc., in its
capacity as the Court-appointed Monitor
of Trevali Mining Corporation, and not in
its personal capacity

Per: _____

Name:

Title:

SCHEDULE "C"

PURCHASED ASSETS

Entity	Registered Holder	Certificate No.	Number and Class of Shares
Prism Resources Inc.	Trevalli Mining Corporation	00100097ZQ	5,750,000 common shares

No. S-226670
Vancouver Registry

IN THE SUPREME COURT OF BRITISH COLUMBIA

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AND

IN THE MATTER OF A PLAN OF COMPROMISE AND ARRANGEMENT OF
TREVALI MINING CORPORATION AND TREVALI MINING (NEW
BRUNSWICK) LTD.

PETITIONERS

**ORDER MADE AFTER APPLICATION
(APPROVAL AND VESTING ORDER)**

DENTONS CANADA LLP
BARRISTERS & SOLICITORS
250 Howe Street, 20th Floor
Vancouver, BC V6C 3R8
Phone No.: (604) 687-4460
Attention: Eamonn Watson

File No.
584476-8

IN THE SUPREME COURT OF BRITISH COLUMBIA

IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*,
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AND IN THE MATTER OF A PLAN OF COMPROMISE AND ARRANGEMENT OF TREVALI
MINING CORPORATION AND TREVALI MINING (NEW BRUNSWICK) LTD.

PETITIONERS

SERVICE LIST

As at January 3, 2024

Monitor's Website: <http://cfcanada.fticonsulting.com/trevali/>

Name of Counsel:	Name of Parties:
Blake, Cassels & Graydon LLP 1133 Melville Street Suite 3500, The Stack Vancouver, BC V6E 4E5 Tel. No. 604-631-3331 Attention: Peter Rubin Peter Bychawski Claire Hildebrand Alison Burns Email: peter.rubin@blakes.com ; peter.bychawski@blakes.com ; claire.hildebrand@blakes.com ; alison.burns@blakes.com	<i>Counsel for Petitioners Trevali Mining Corporation and Trevali Mining (New Brunswick) Ltd.</i>

Name of Counsel:	Name of Parties:
<p>FTI Consulting Canada Inc. Suite 1450, 701 West Georgia Street Vancouver, BC V7Y 1B6</p> <p>Tel. No. 604.551.9881</p> <p>Attention: Tom Powell Craig Munro Mike Clark Huw Parks</p> <p>E-mail: tom.powell@fticonsulting.com; craig.munro@fticonsulting.com; mike.clark@fticonsulting.com; huw.parks@fticonsulting.com</p>	<p><i>Court Appointed Monitor</i></p>
<p>Dentons Canada LLP 20th Floor, 250 Howe Street Vancouver, BC V6C 3R8</p> <p>Tel. No. 604-687-4460</p> <p>Attention: John R. Sandrelli Jordan Schultz Valerie Cross Eamonn Watson</p> <p>E-mail: john.sandrelli@dentons.com jordan.schultz@dentons.com valerie.cross@dentons.com eamonn.watson@dentons.com avic.arenas@dentons.com chelsea.denton@dentons.com</p>	<p><i>Counsel to the Monitor, FTI Consulting Canada Inc.</i></p>
<p>Fasken Martineau DuMoulin LLP Suite 2900, 550 Burrard Street Vancouver, BC V6C 0A3</p> <p>Tel. No. (604) 631-4786</p> <p>Attention: Stuart Brotman Kibben Jackson Glen Nesbitt</p> <p>Email: sbrotman@fasken.com kjackson@fasken.com gnesbitt@fasken.com</p>	<p><i>Counsel for The Bank of Nova Scotia, as Administrative Agent</i></p>

Name of Counsel:	Name of Parties:
<p>McCarthy Tétrault LLP Suite 2400 745 Thurlow Street Vancouver, BC V6E 0C5</p> <p>Tel. No. 604-643-7154</p> <p>Attention: Lance Williams Ashley Bowron</p> <p>Email: williams@mccarthy.ca abowron@mccarthy.ca sdanielisz@mccarthy.ca</p>	<p><i>Counsel to Glencore International AG, Glencore AG and Glencore Canada Corporation</i></p>
<p>KND Complex Litigation 1186 Eglinton Ave West Toronto, Ontario M6C 2E3</p> <p>Tel. No. 416-507-6592</p> <p>Attention: Eli Karp Sage Nematollahi Taek Soo Shin</p> <p>Email: ek@knd.law sn@knd.law ts@knd.lawa</p>	<p><i>Counsel to an ad hoc committee of Trevali Mining Corporation shareholders</i></p>
<p>Koskie Glavin Gordon Suite 1650-409 Granville Street Vancouver, BC V6C 1T2</p> <p>Tel. No. 604-734.8001</p> <p>Attention: Dawid Cieloszczyk</p> <p>Email: DCieloszczyk@koskieglavin.com</p>	<p><i>Counsel for United Steel, Paper and Forestry, Rubber, Manufacturing, Energy, Allied Industrial and Service Workers International Union, Local 1-306 (Caribou Mine)</i></p>
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Name of Counsel:	Name of Parties:
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